Notice of unconditional voluntary total redemption

by francks kylindustri holding Ab of senior secured floating rate bonds due 2027 (ISIN SE0021923240)

To: The Bondholders (as defined in the Terms and Conditions (as defined below))

Date: 8 October 2025

This notice of unconditional voluntary total redemption (this “**Notice**”) has been sent on 8 October 2025, to the Bondholders directly registered as of 7 October 2025 in the debt register (Sw. *skuldbok*) kept by Euroclear Sweden. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds (as defined below) on behalf of someone else on a securities account, please forward this notice to the Bondholder you represent as soon as practicable.

Reference is made to the terms and conditions of the senior secured floating rate bonds 2024/2027 with ISIN SE0021923240 in the total amount of maximum SEK 1,250,000,000 (with an aggregate amount outstanding of SEK 550,000,000) (the “**Bonds**”) issued by Francks Kylindustri Holding AB (the “**Issuer**”), dated 24 April 2024 (the “**Terms and Conditions**”).

Save as otherwise defined in this Notice, words and expressions defined in the Terms and Conditions shall have the same meanings when used in this Notice.

The Issuer hereby gives notice pursuant to Clause 9.3 (*Voluntary total redemption (call option)*) of the Terms and Conditions and hereby notifies the Bondholders and the Agent that the Issuer is exercising its option to redeem in full all outstanding Bonds. The redemption date of the voluntary total redemption will be 3 November 2025 (the “**Redemption Date**”), and the Record Date for on which any holder must hold any Bond to be entitled to the Redemption Price (as defined below) will be 27 October 2025, i.e. five (5) Business Days prior to the Redemption Date.

The Bonds will be redeemed at an amount equal to 103.50 per cent. of the Nominal Amount per Bond (the “**Redemption Price**”). Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions. The Redemption Price, together with accrued and unpaid interest will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on the Record Date. In connection with the voluntary total redemption, the Bonds will be delisted from Nasdaq Stockholm’s corporate bond list.

This Notice is irrevocable and is governed by Swedish law. This Notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respects to any securities of the Issuer.

**For further information, please contact:**

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**FRANCKS KYLINDUSTRI HOLDING AB**